

Company	One	Two	Three	Four	Five	Six	Seven
Description	Co-browsing technology to improve customer support	Flammable and toxic gas detection systems	Locates failing overhead distribution electrical equipment	Panoramic, lightweight head-mounted displays	Software to manage construction process in the field	Video management tool for website owners	Intergrated Circuit Quality Assurance SAS Offering
Major Customers/Partners	Large and small technology companies to enhance help desk functions	Most large oil and gas companies	Sold only through major European and US distributor	Federal system integrators, government end users & research users	Large contractors and US Corp of Engineers	Numerous media related website owners	Most major technology hardware companies
Current Raise Amt.	\$500,000	\$800,000	\$2,200,000	\$350,000	\$500,000	\$500,000	\$350,000
Co-Investors	East Coast Angel Fund	Three VC's (small) and two other angel groups	One larger VC and second angel group	Two small VCs	State related fund	One angel group and two East Coast VCs	No Outside Money taken so far
Prev. Commitment from our Angel Group	\$285,000	\$300,000	\$250,000	\$430,000	\$390,000	\$385,000	\$0
Our Pro-Rata	\$280,000	\$56,000	\$120,000	\$100,000	\$380,000	\$55,000	\$350,000
2009 Revenue	\$650,000	\$550,000	\$1,400,000	\$1,200,000	\$1,500,000	\$670,000	\$3,000,000
2009 Expenses	\$1,200,000	\$3,000,000	\$1,500,000	\$1,600,000	\$1,800,000	\$1,450,000	\$2,700,000
2009 Net Income	-\$550,000	-\$2,450,000	-\$100,000	-\$400,000	-\$300,000	-\$780,000	\$300,000
2010 Projected Revenue	\$2,500,000	\$11,000,000	\$3,500,000	\$2,400,000	\$2,500,000	\$1,500,000	\$4,500,000
Pre \$ Valuation	\$3,510,000	Bridge Note with warrants but converts after one year if no follow on offering at \$4.5M valuation	\$6,750,000	\$2,000,000	TBD	Bridge Note with warrants but converts at \$1.5M valuation in one year if no follow on round forthcoming	Bridge Note converts at 20% discount to next round or \$2M Valuation if no next round
Liquidation Preference	2x	NA	1.5x participating	1x	1X	1x participating	1X